

United States Bankruptcy Court
Southern District of New York

In re: Lyondell Chemical Company

Case No. 09-10023

Court ID (court use only)_____

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111 (a). Transferee hereby gives notice pursuant to Rule 3001(e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

APS Capital Corp.

Name of Transferee

Name and Address where Notices to transferee
should be sent

APS Capital Corp.
1301 S. Capital of Texas Hwy.
Suite B220
Attn. Kirk Ruddy
Austin, Texas 78746

Claim No. 178 for \$1,933,797.69

Mitsubishi Corporation

Name of Transferor

Name and current Address of transferor

Mitsubishi Corporation
Attn. Hidecki Matsukawa
3-1 Marunouchi
2-Chome Chiyoda-Ku
Tokyo, Japan 100-8068

I declare under penalty of perjury that the information provided in this notice
is true and correct to the best of my knowledge and belief.

By: _____/s/Kirk Ruddy_____

Date: _____ March 23, 2010 _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 & 3571.

-DEADLINE TO OBJECT TO TRANSFER-

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:

CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM


TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Mitsubishi Corporation ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to the APS Capital Corp. (the "Assignee") (in the amounts set forth thereon, all right, title, interest, claims and causes of action in and to, or arising under or in connection with, Assignor's general unsecured claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lyondell Chemical Company, the ("Debtor"), one of the debtors-in-possession in the chapter 11 reorganization case entitled, *In re: Lyondell Chemical Company, et al. Chapter 11 Case No09-10023 (REG) (Jointly Administered)*, pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$1,933,797.69 (the "Claim").

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the Claim and recognizing the Assignee as the sole owners and holders of the Claim. Assignor further directs each Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 18 day of February, 2010

MITSUBISHI CORPORATION

By: 
Name: M. AKIMOTO
Title: General Manager, Petrochemical Intermediates Unit
Commodity Chemicals Div.